



WEEKLY AGRICULTURAL REPORT

JULY 14, 2022



DEPARTAMENT & REGIONS

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

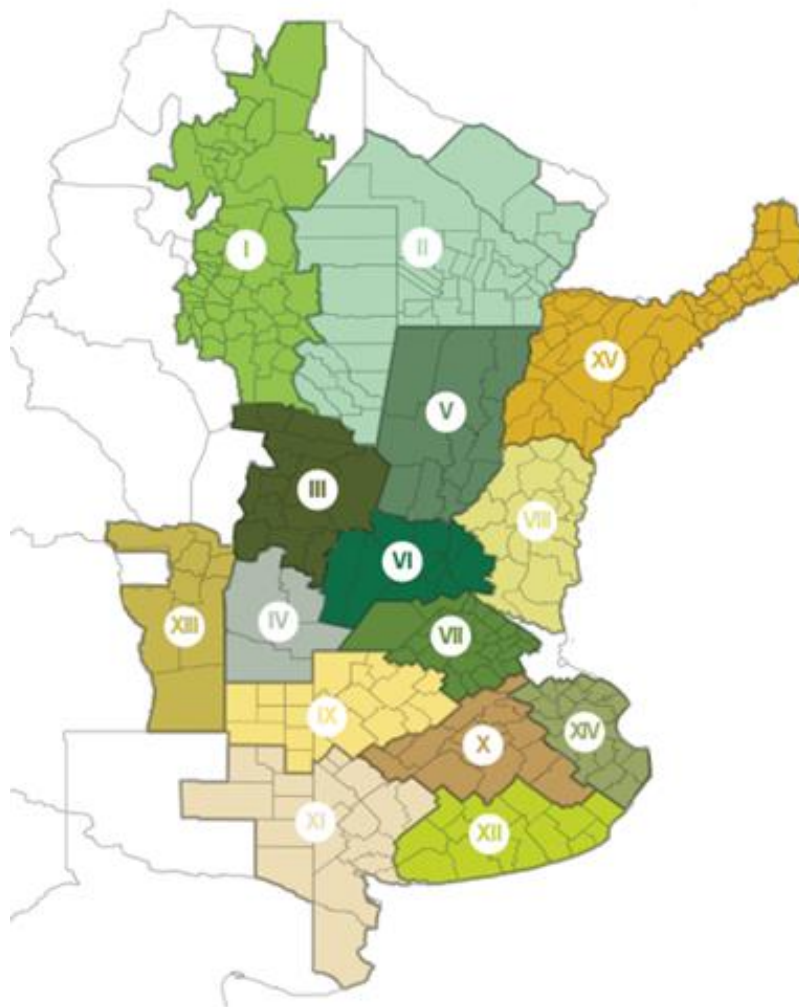
Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Jorgelina Mediate
jmediate@bc.org.ar

Joaquín Pellejero
jpellejero@bc.org.ar

Agustín Podestá
apodesta@bc.org.ar



- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
 Twitter: @estimacionesbc

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JULY 14 TO 20, 2022:

PRECIPITATIONS OVER THE EAST OF THE AGRICULTURAL AREA AND SCARCE RECORDS OVER THE REST OF THE REGION. WIDESPREAD SNOWFALL OVER THE ANDES MOUNTAIN RANGE, COUPLED WITH A SHARP TEMPERATURE OSCILLATION.

At the beginning of the outlook, the passage of the storm front, which made its entrance in the preceding days, will be complete, leading to rainfalls over the east of the agricultural area, while the rest of the area will receive scarce values. The Andes mountain range will register strong snowfall over all its extension, affecting the west of the NOA region, most of Cuyo and reaching the west of the Pampas region. Along with the passage of the front, a vigorous polar air mass will advance, producing a sharp temperature drop, with the risk of frosts in much of its extension, except for the northern area. The process will end with the return of tropical winds that will spread over the north and north-center of the agricultural area, producing temperatures above normal, while the center-south and south will continue to be dominated by polar winds.



WHEAT

To date, the cereal is 90.7% collected of the 6.2MHa projected for the current season. The weekly progress is estimated at 5.5 percentage points. Tight moisture conditions have caused important delays in the advance of machines in sectors of the center and south of the agricultural area. Fieldwork has concentrated on plots where, by increasing the sowing depth, moisture is available to ensure emergence, except for areas where it has been decided to sow despite the dryness while waiting for rains. However, given the uncertain short-term forecasts, new adjustments to the sowing projection are not ruled out.

BARLEY

At present, barley is 86.3% planted of the 1.3 MHa projected for the 2022/23 campaign. The lack of surface moisture continues to delay fieldwork over a large part of the center of the agricultural area. The south of Córdoba and the north belt report the greatest YoY delays. To date, there are more than 155,000 unplanted hectares. The North of La Pampa-West of Buenos Aires and the south of the agricultural area account for almost 90% of said surface.

CORN

Since our previous report, the collection of corn has maintained the good progress of the previous weeks. Much of this progress corresponds to the harvest of plantings incorporated during the last summer. The weekly progress is estimated at 5.1 pp. To date, 58.1% of the area has already been harvested. The national average yield is 7.06 Tn/Ha. Under this scenario, we maintain our production estimate for the 2021/22 campaign at 49 MTn.



Annex



WHEAT

2022/23 Season

Data to: July 13, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	330.000	185.000	100,0	185.000
II	NEA	430.000	425.000	100,0	425.000
III	NCnt Cba	495.000	335.000	100,0	335.000
IV	S Cba	330.000	270.000	100,0	270.000
V	NCnt SFe	485.000	445.000	75,0	333.750
VI	North Belt	790.000	780.000	94,6	737.490
VII	South Belt	760.000	750.000	91,1	683.250
VIII	ECnt ER	425.000	420.000	93,2	391.440
IX	N LP-W BA	610.000	597.000	95,0	567.150
X	Cnt BA	405.000	395.000	89,0	351.550
XI	SW BA-S LP	695.000	680.000	81,7	555.356
XII	SE BA	860.000	835.000	85,0	709.750
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	50.000	48.000	85,0	40.800
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.700.000	6.200.000	90,7	5.620.536

BARLEY

2022/23 Season

Data to: July 13, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	6.000	6.000	100,0	
IV	S Cba	8.000	8.000	90,0	
V	NCnt SFe	4.000	4.000	100,0	
VI	North Belt	25.000	26.000	90,0	
VII	South Belt	80.000	93.000	98,0	
VIII	ECnt ER	6.000	6.000	85,0	
IX	N LP-W BA	175.000	190.000	80,0	
X	Cnt BA	115.000	125.000	90,0	
XI	SW BA-S LP	300.000	330.000	85,0	
XII	SE BA	470.000	500.000	86,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	11.000	12.000	80,0	
XV	Others	-	-	-	
TOTAL		1.200.000	1.300.000	86,3	1.121.440

CORN

2021/22 Season

Data to: July 13, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I NWA	450.000	10.500	439.500	32,0	140.640	66,6	937.286
II NEA	775.000	16.000	759.000	28,0	212.520	71,5	1.518.880
III NCnt Cba	1.060.000	23.450	1.036.550	41,4	428.726	70,7	3.030.354
IV S Cba	915.000	24.640	890.360	58,6	521.450	75,1	3.913.847
V NCnt SFe	280.000	10.800	269.200	56,9	153.305	54,6	836.534
VI North Belt	712.000	27.000	685.000	93,3	638.763	71,8	4.587.269
VII South Belt	555.000	22.000	533.000	92,3	491.959	67,8	3.335.120
VIII ECnt ER	363.000	13.500	349.500	60,8	212.626	48,1	1.023.712
IX N LP-W BA	800.000	21.000	779.000	64,1	499.160	83,4	4.163.210
X Cnt BA	390.000	9.600	380.400	63,1	240.100	77,5	1.859.865
XI SW BA-S LP	190.000	5.555	184.445	57,8	106.545	62,5	666.014
XII SE BA	285.000	5.565	279.435	60,2	168.087	69,5	1.167.427
XIII SL	350.000	9.410	340.590	57,2	194.770	64,1	1.249.349
XIV Cuenca Sal	137.000	3.950	133.050	67,9	90.333	77,5	700.508
XV Others	38.000	1.000	37.000	55,0	20.350	43,1	87.784
TOTAL	7.300.000	203.970	7.096.030	58,1	4.119.334	70,6	29.077.160